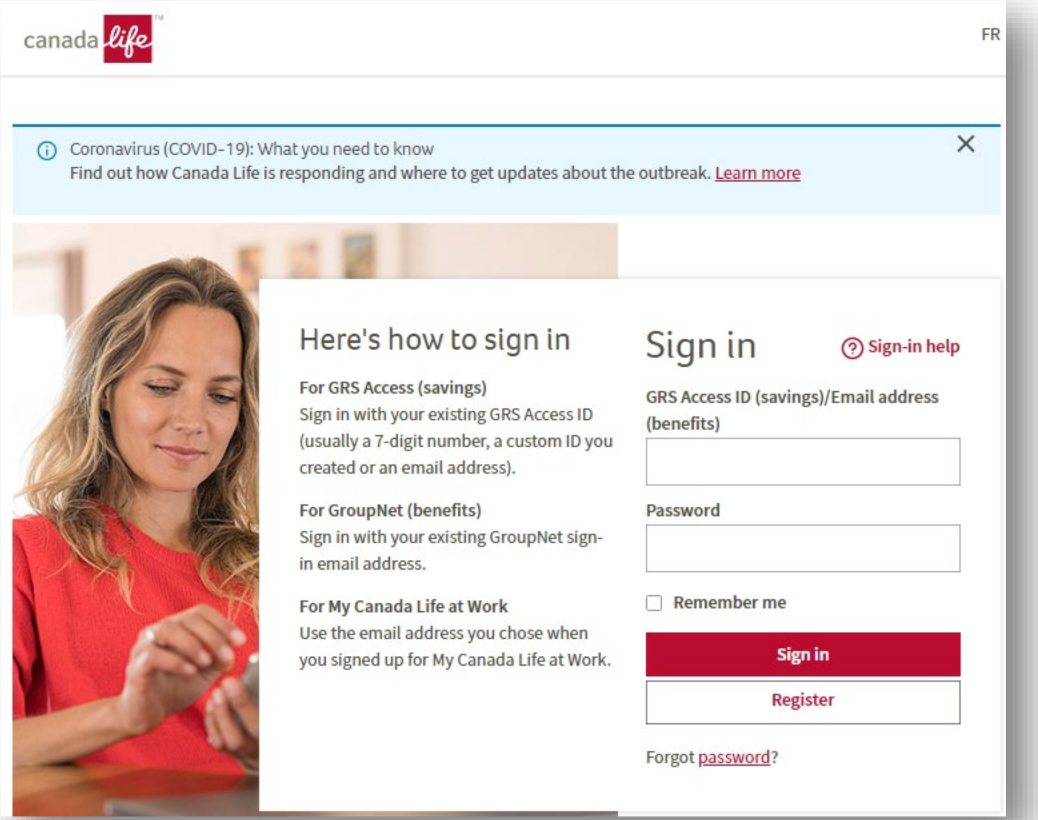
Enrolment express

Enrol in your Canada Life Group Retirement or Savings Plan online

Which web browser should I use to sign in?

- Google Chrome (preferred)
- Microsoft Edge Chromium
- Mozilla Firefox
- Apple Safari

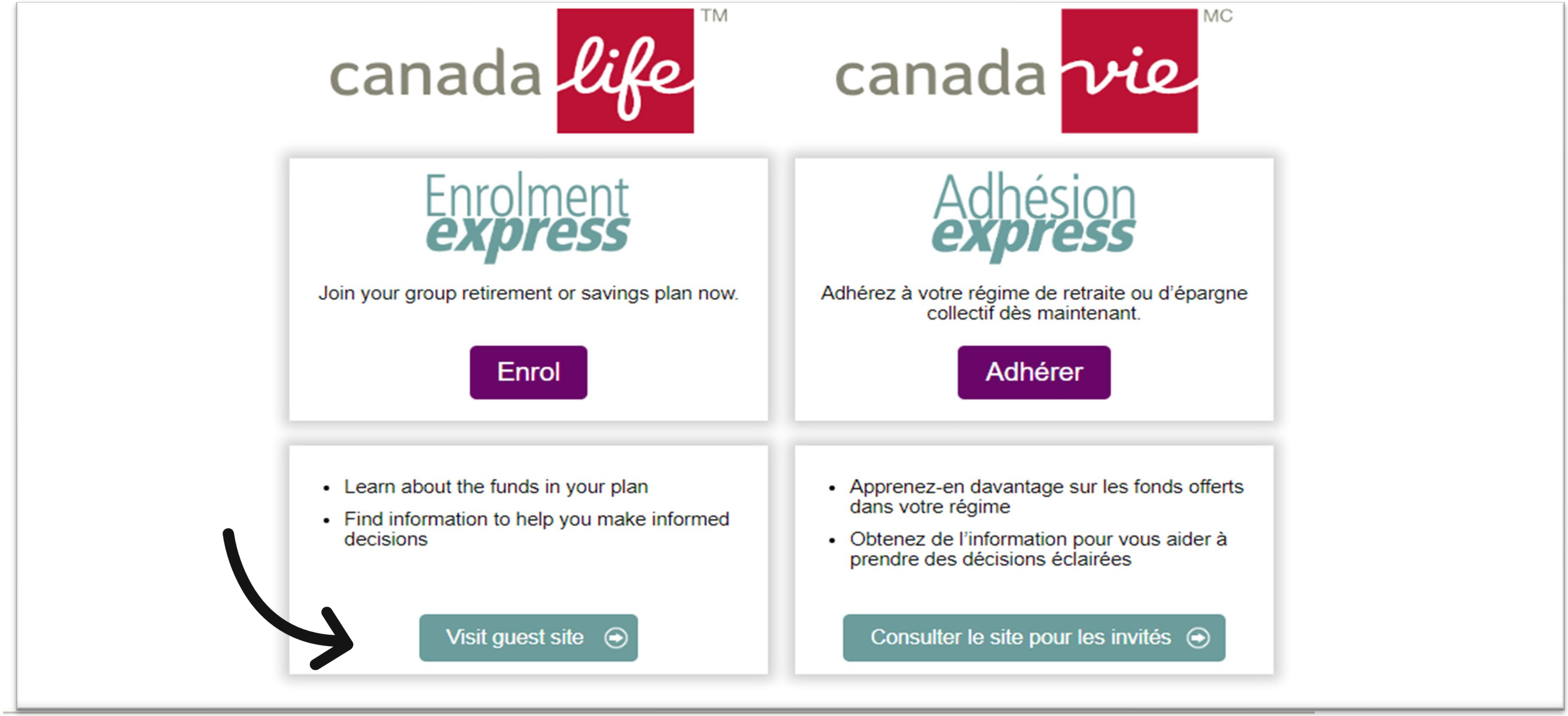
To get started go to mycanadalifeatwork.com



Enrol now! Enter your guest Access

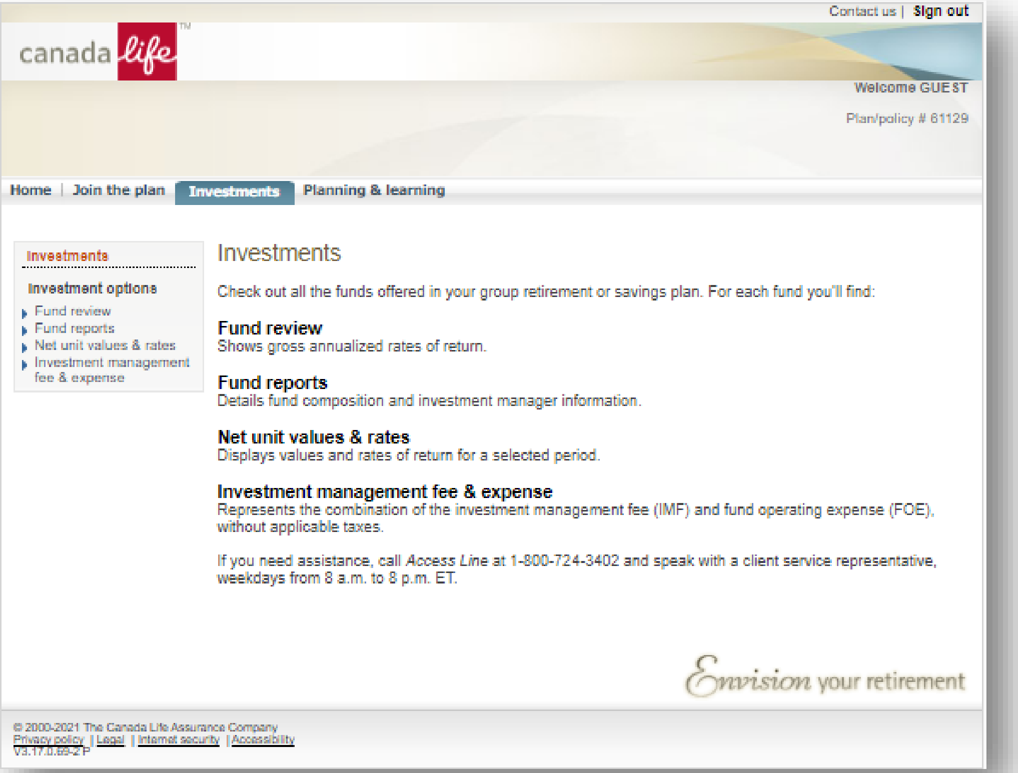
- Your Access ID 8551184
- Your Password Ubre8KE2

Visit the guest site

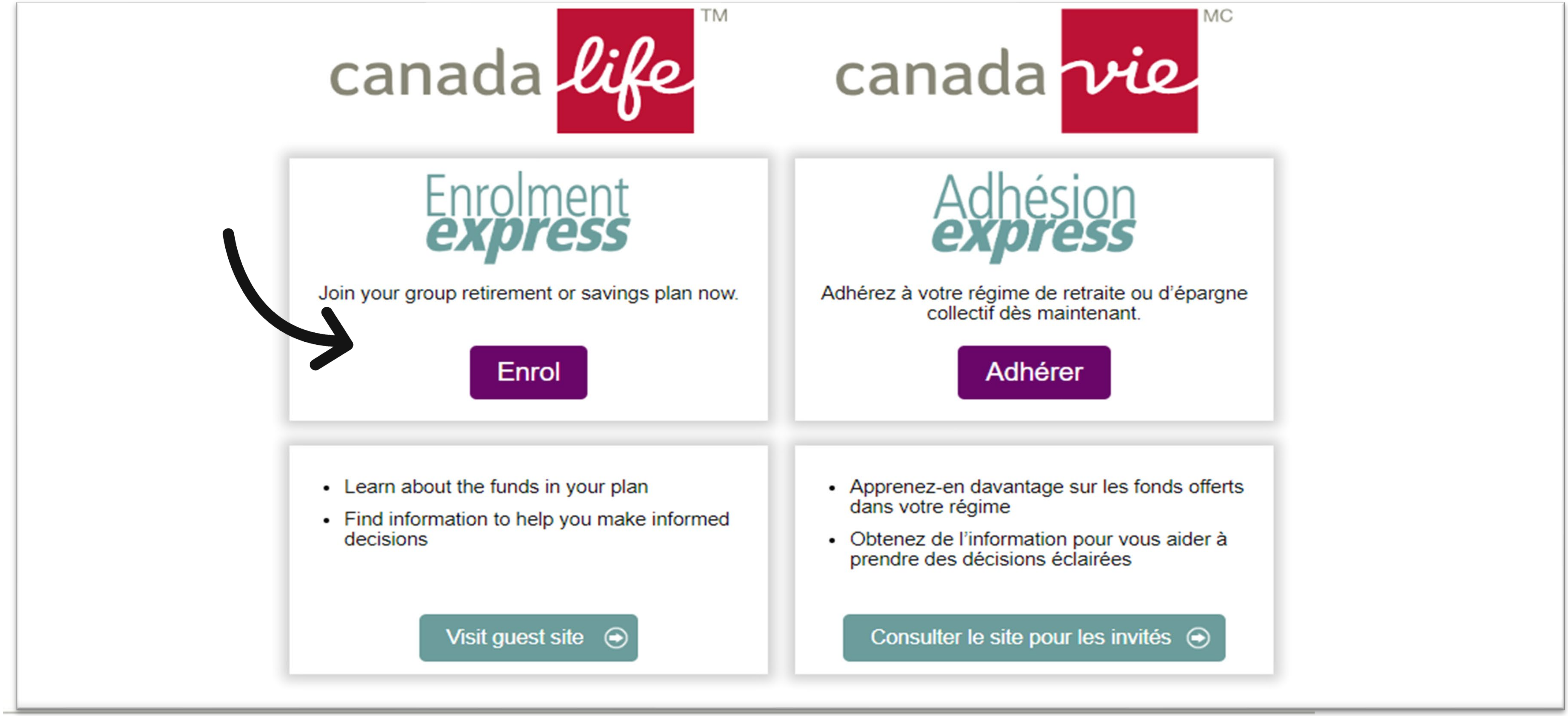


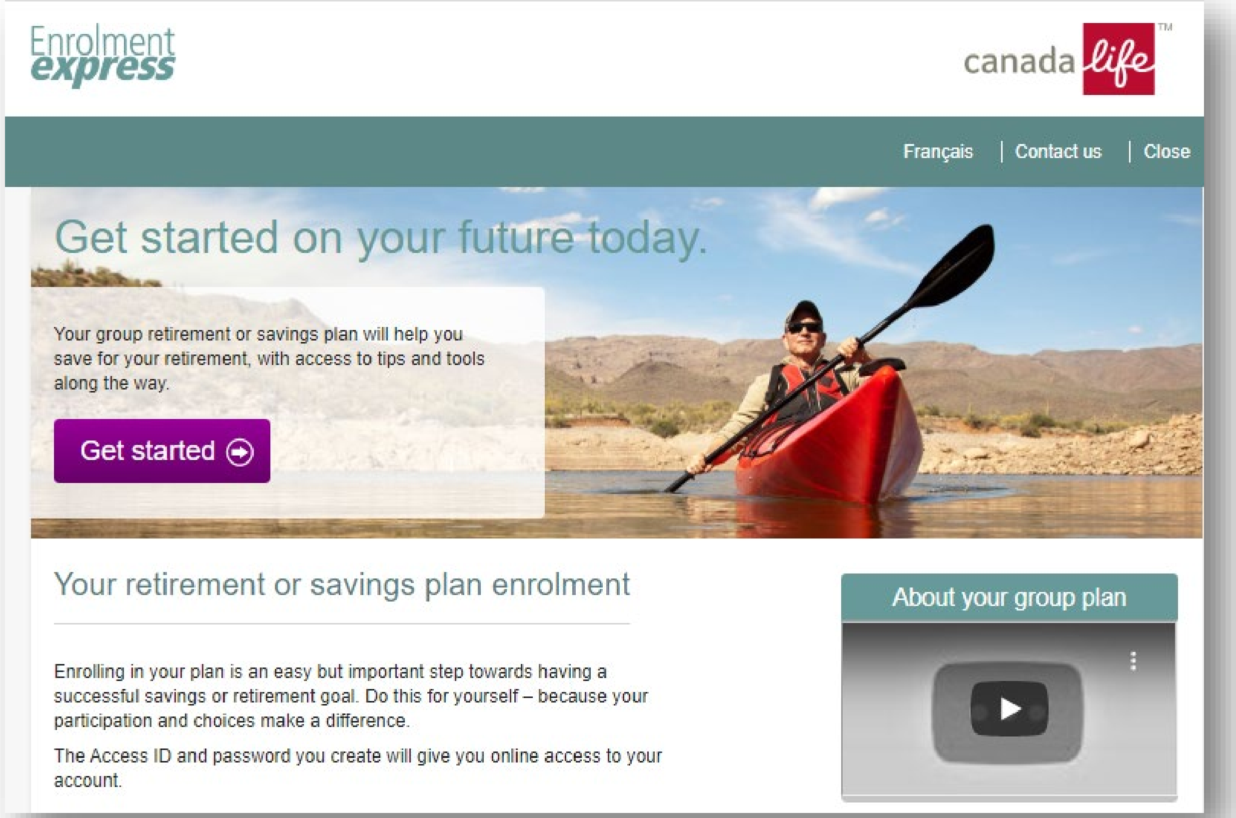
Visit the guest site

- Investment information
- Planning and learning section



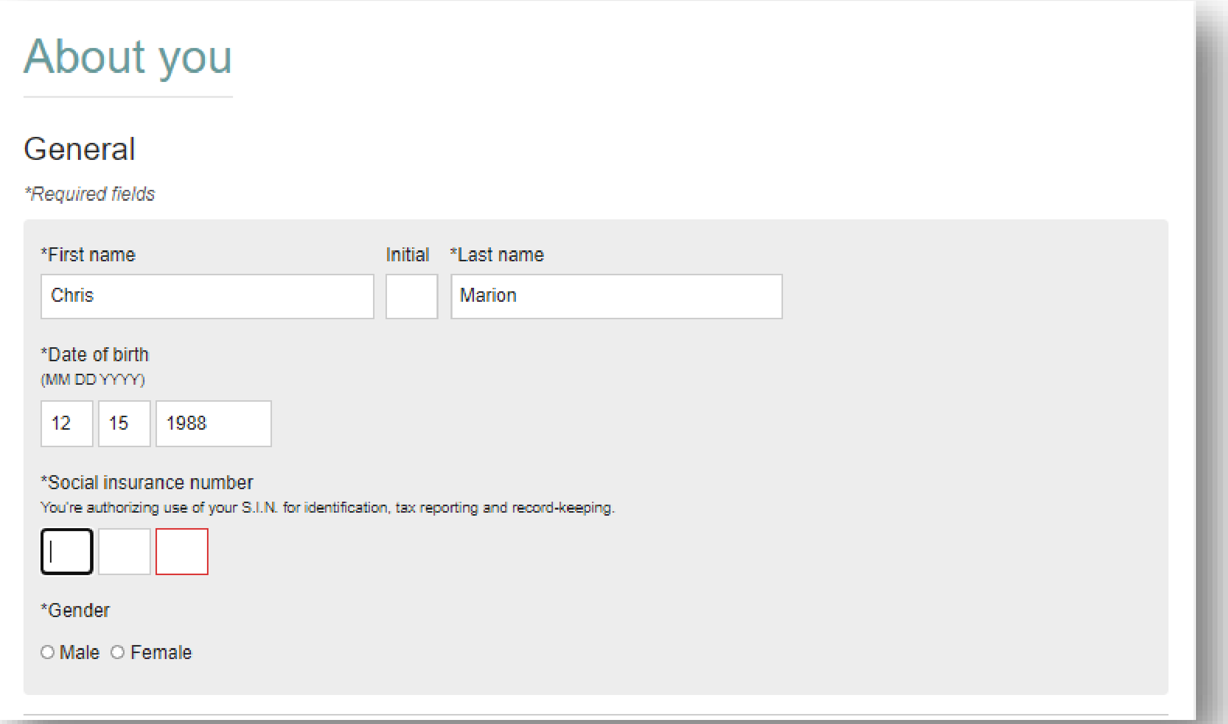
Enrol to join your plan





Get started

- To enrol click on Get started
- Or watch a video about the benefits of joining a group plan


About you

General

*Required fields

*First name Initial *Last name

Chris Marion

*Date of birth
(MM DD YYYY)

12 15 1988

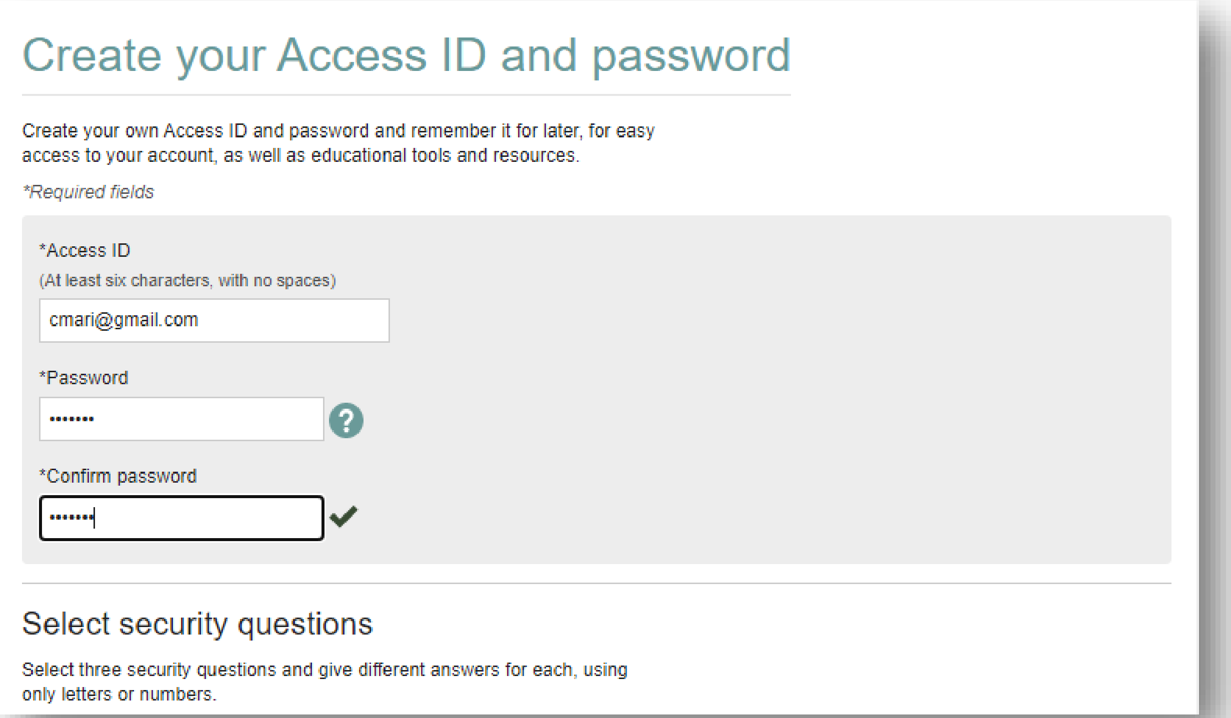
*Social insurance number
You're authorizing use of your S.I.N. for identification, tax reporting and record-keeping.

*Gender

Male Female

Your personal information

- Social insurance number
- Address

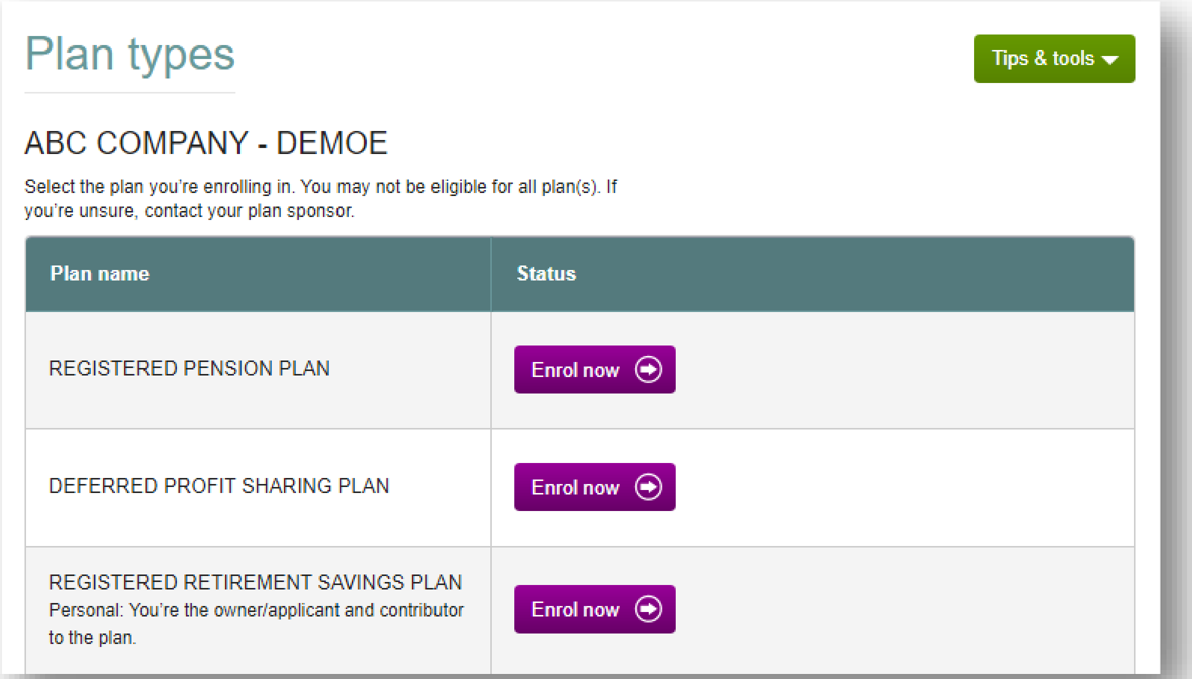


Create your Access ID and password

- You can use your email address as your Access ID
- The ? identifies the password rules
- Continue to contact details

Once you’ve created your Access ID you can log off at any time

- If you don’t have time to complete your enrolment
- If you’ve created an Access ID and password, you will start back where you left off
- Just sign back in using the personal Access ID and password that you created



Plan types

Tips & tools

ABC COMPANY - DEMOE

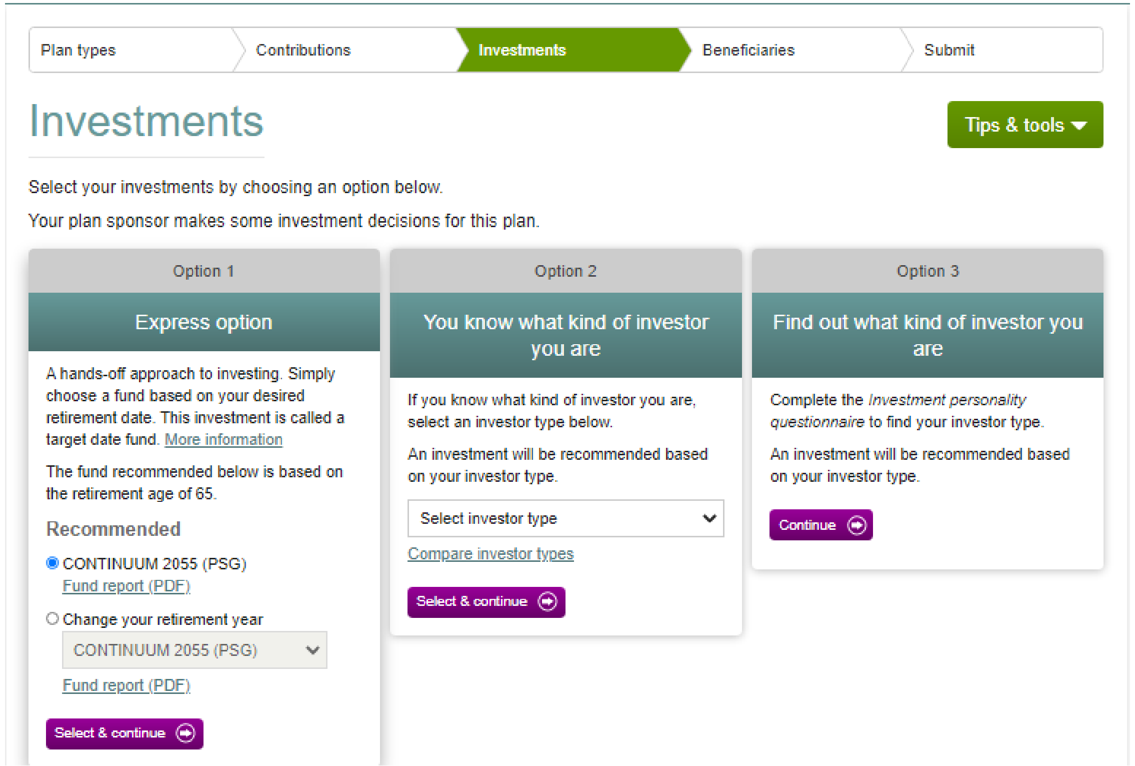
Select the plan you're enrolling in. You may not be eligible for all plan(s). If you're unsure, contact your plan sponsor.

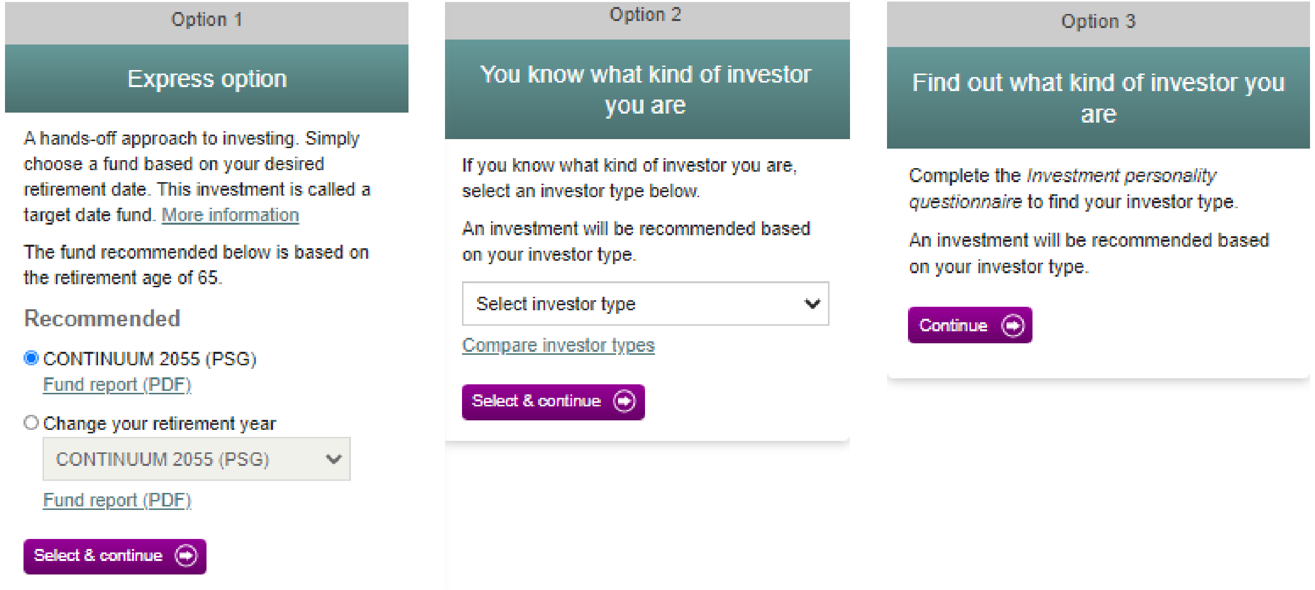
Plan name	Status
REGISTERED PENSION PLAN	Enrol now
DEFERRED PROFIT SHARING PLAN	Enrol now
REGISTERED RETIREMENT SAVINGS PLAN Personal: You're the owner/applicant and contributor to the plan.	Enrol now

Select a plan to enrol

- Only options that are available to you will be available
- You may have access to more than one plan type
- You must go through the enrolment process for each plan type you want to join

Select investments

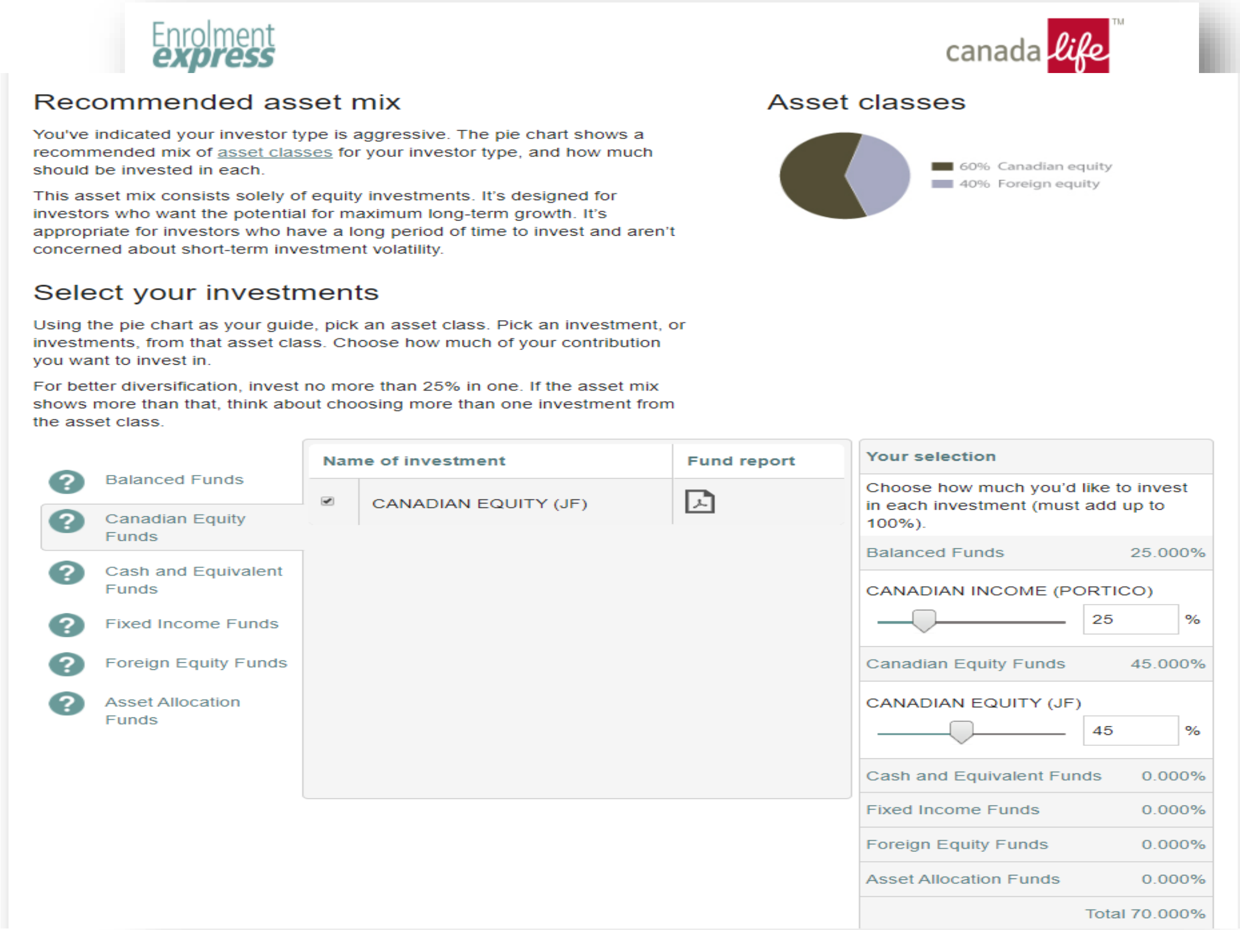




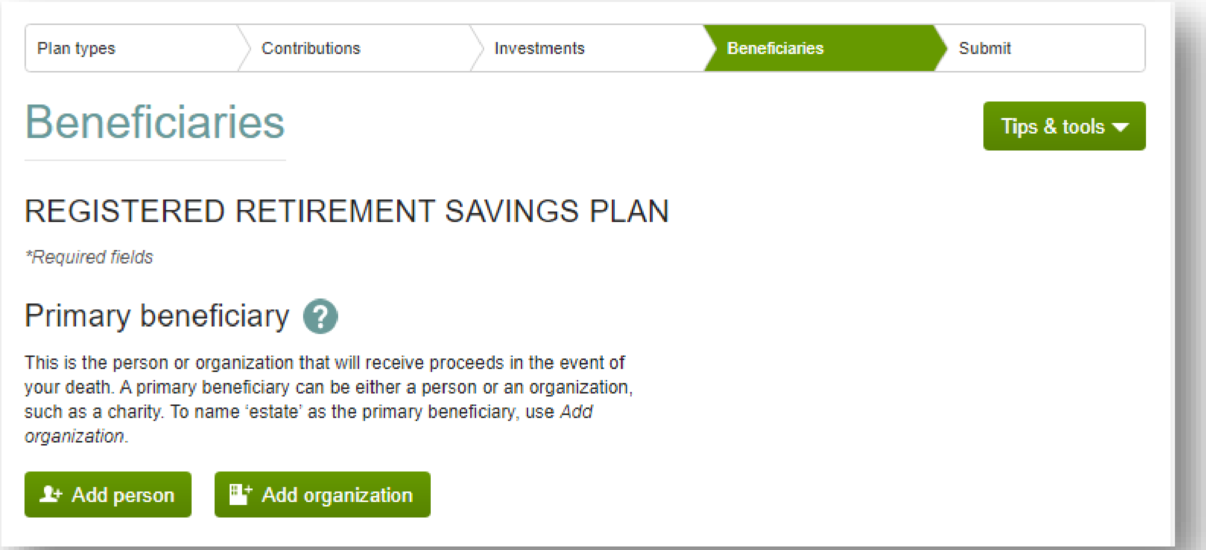
Select investments

- Option 1 – select a target date* fund
- Option 2 – choose your investor type to select a target risk* fund
- Option 3 – complete the Investment Personality Questionnaire to help you build your own portfolio

Option 3 – discover your investment personality

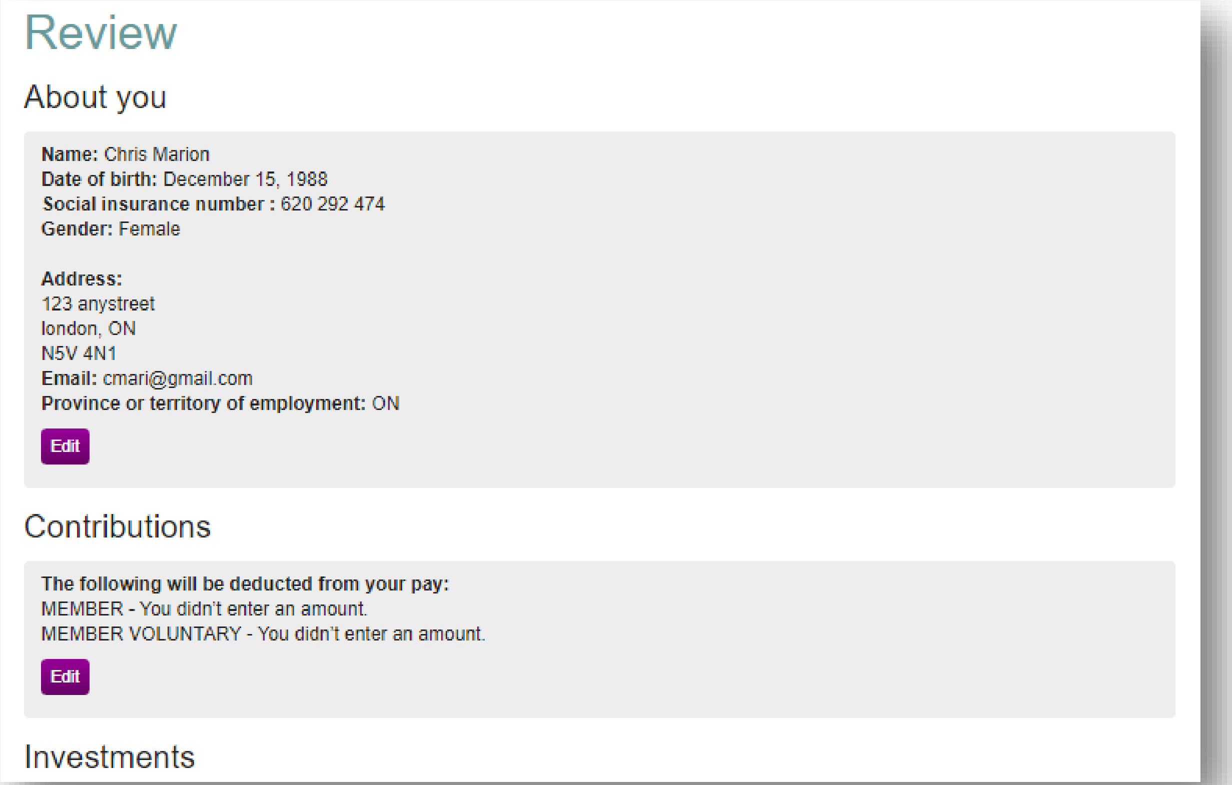


- The Investment Personality Questionnaire will provide a suggested asset mix to help you build your own portfolio.



Designate beneficiary(ies)

- You must designate a trustee for any beneficiary that is **under** age 18



Review

About you

Name: Chris Marion
Date of birth: December 15, 1988
Social insurance number : 620 292 474
Gender: Female

Address:
123 anystreet
london, ON
N5V 4N1
Email: cmari@gmail.com
Province or territory of employment: ON

Edit

Contributions

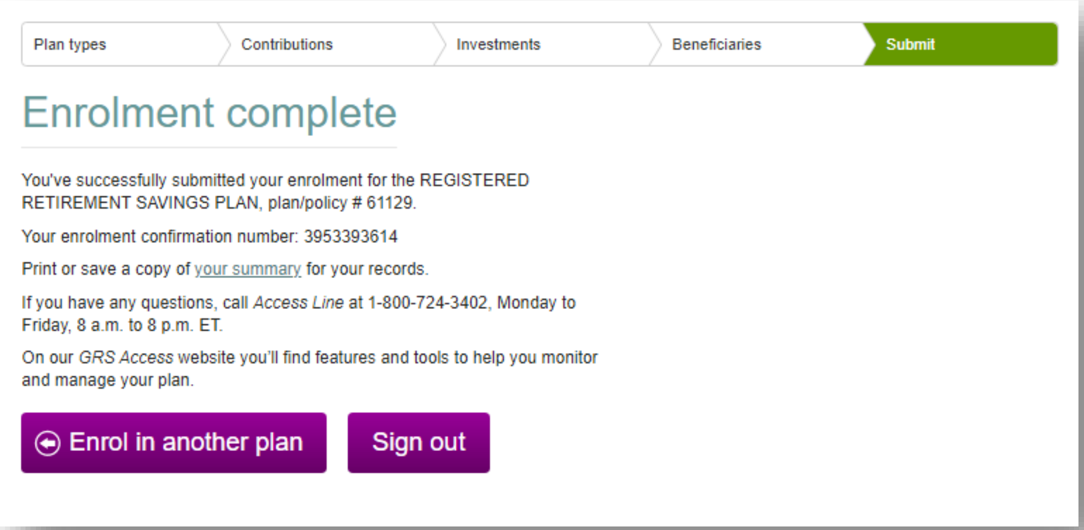
The following will be deducted from your pay:
MEMBER - You didn't enter an amount.
MEMBER VOLUNTARY - You didn't enter an amount.

Edit

Investments

Review and submit

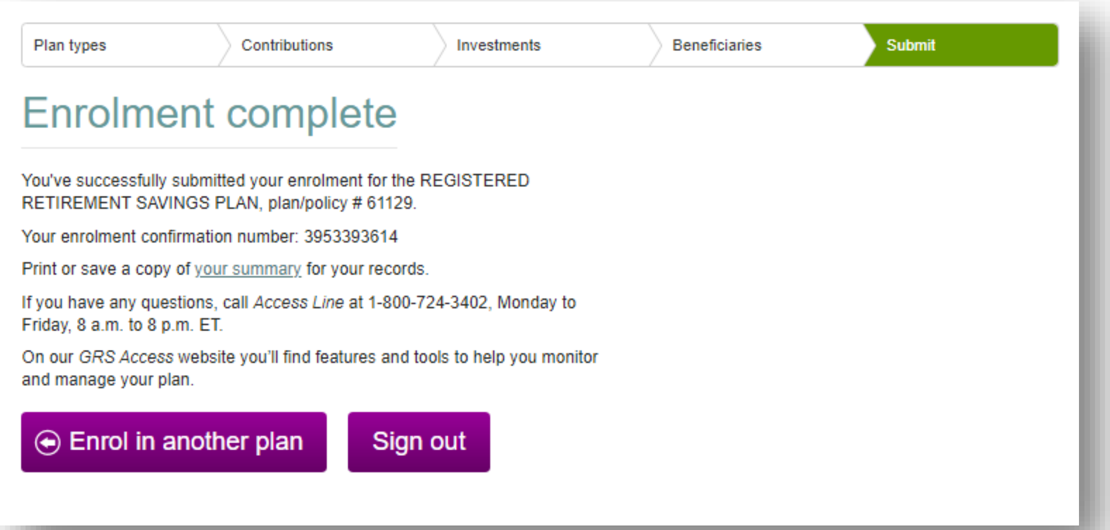
- Confirm that the information is correct
- Click submit



Want to join another plan type?

- Click Enrol in another plan

Enrolment complete? Click Sign out



- Your plan administrator will approve your account
- You can now log in using the Access ID and password you created to manage your account online

We're here to help

mycanadalifeatwork.com

1-800-724-3402

canada life™